



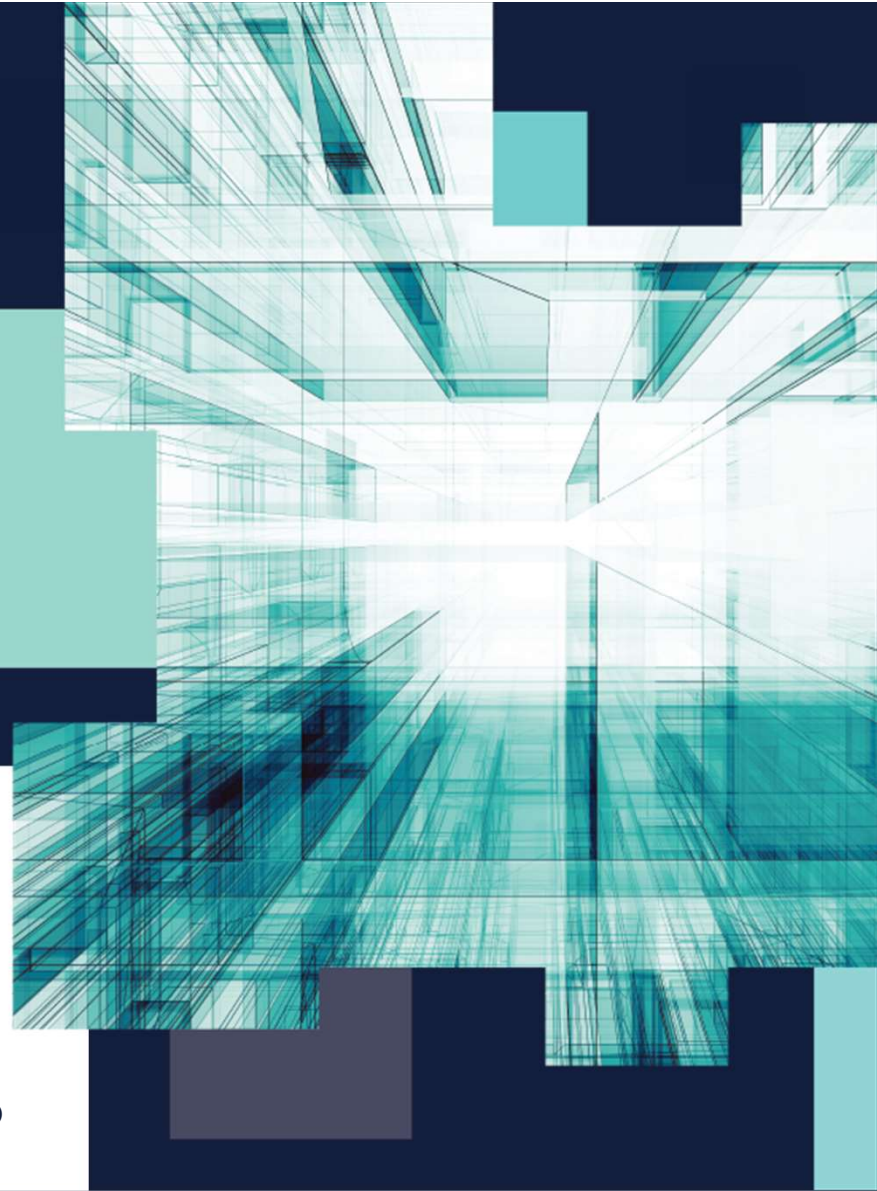
ClearVue^{PV}

CLEARVUE TECHNOLOGIES LIMITED

Annual General Meeting Investor Briefing

29 November 2024

SOLAR VISION GLASS | POWER FAÇADE | A LEAP TO NET ZERO





CEO Presentation

Martin Deil



Key Highlights



We are a much stronger business than 12 months ago. ClearVue has achieved:

Up 80%

In executed licensee agreements¹

Up 340%

In New Licensee Pipeline.
Global footprint is now within reach

Up 252%

Project quotes 2024 vs 2023²

2,999 mentions

PR/IR mentions in FY24. We are being noticed globally

Global certification and testing

First installation in Melbourne, Australia

USA office opening and increase in sales execution capacity

Continued our investment into capacity/processes to meet future sales volume

Institutional Corporate Engagement and Investment

¹ the twelve months since the 2023 AGM

² Direct sales/licensee project enquires, grouped by calendar year

What we have delivered



12-month business focus at the AGM'23

Delivered in 2024

 Build a solid foundation first in key markets with fully certified products	Focus on US market plus new licensees in MENA, Asia and UK. Strong pipeline of new licensees	Alutec, HT Glass, MS Glass, 8G Solutions, Maxblue, System USA, My Green Project
 Managed sales growth to allow sales and logistics capabilities to mature	First sales achieved in key strategic industry verticals of Solar Glass, Cladding and Greenhouse Markets	System USA greenhouse, CFMEU building, Enex100
 Process is “everything” in delivering customer and shareholder value	Investment into necessary systems for global rollout is well underway	ERP system, flash tester, product standards
 Maintain focus on R&D	Significant expansion of IP with investment into components, junction box, nano particle and greenhouse solutions	Optimising PVB materials; quantum dots research; Murdoch greenhouse research
 The board is aware of capital requirements	Successful capital raise with first institutional investment onto the share register	\$7.5m raise ahead of the US elections at favourable terms

Licensee update



Global footprint is now within reach

- On track to meet 2025 financial year target of 23 new licensees – a total of 31
- Going through due diligence process with potential licensees
- All potential licensees have an existing pipeline

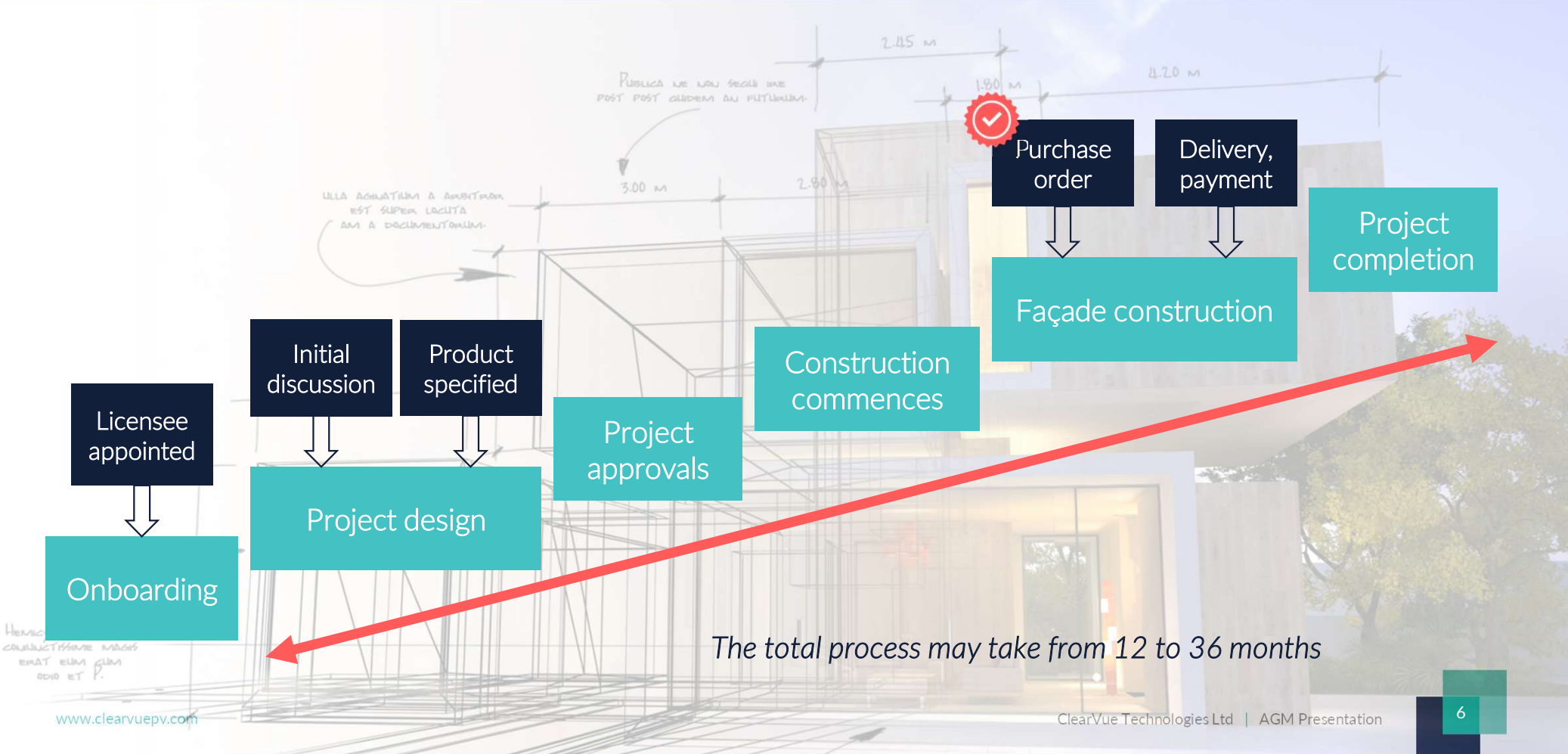
ClearVue Business model

- Licensees (fabricators) are our direct clients
- Multiple revenue streams
- Promotes scale quickly through established distribution, sales pipeline of licensees
- Translates into a capital lite business
- The business will transition away from internal generated pipeline overtime

KEY MARKETS	EXISTING LICENSEES	2025 PLAN
South-East Asia + Australia	2	+6
Americas	4	+4
Middle East	3	+6
Africa	0	+1
Europe	1	+6



Building industry has long project cycles



The world is decarbonising

Global government net zero targets collectively represent 92% of global GDP (up from 68% in December 2020).

With building operations contributing up to 27.3% of annual global CO2 emissions, ClearVue solar façade solutions are and will be in demand.

UNITED STATES

- US Election result unlikely to have material impact
 - Building Codes are state-based
 - Cities can still determine their own carbon objectives
 - IRA remains intact but still to play out
- Strong market interest
- Focus on capacity building and sales/execution team

ASIA/MENA

- Very high interest
- Ongoing licensee and sales discussions in Singapore, Malaysia, Hong Kong and the Middle East
- Buyer behaviour to adopt new technology is high

UK/EUROPE

- Focus on licensee attraction
- European certifications are in place
- Policy settings remain accommodative for ClearVue products

AUSTRALIA

- 100 St. Georges Tce, Perth / CFMEU installation has proven to be an invaluable reference source
- Pipeline of projects is expanding (currently 13)
- Expect sales to accelerate in early 2025

Source: Global GDP; <https://zerotracker.net/insights/net-zero-targets-among-worlds-largest-companies-double-but-credibility-gaps-undermine-progress>

Technology outlook – PV building envelope



A net zero energy building is within reach

- Our Core product range receives global attention
- Final Certifications to be completed in US in the first quarter of 2025
- 174 Patents & Applications, 36 Trademarks and 111 Designs
- Actively quoting domestically and internationally
- Imminent sales updates in early 2025

INDUSTRY AWARDS AND RECOGNITION

Greenbuild International
Conference + Expo (USA)
2024

Hong Kong Greentech
Challenge 2024

AGWA Most Innovative
Product "Highly
Commended" 2024



Product status: commercially ready, top certified



PRODUCT	TEST	CERTIFIER	STANDARD	STATUS
Vision Glass	BIPV product electrical safety	TÜV SÜD	IEC 61730 & IEC 61215	Completed, certificate expected Dec-24
	Combustibility test	TÜV SÜD	EN13501-1	Completed (A2 S1 D0)
	Industrial age accelerating test	SQI, Intertek	EN1279-2, IGCC, AS 4666	Completed
	Sealed IGUs durability	IGCC	ASTM E 2190	Completed
Solar Spandrel	BIPV product electrical safety	TÜV SÜD	IEC 61730 & IEC 61215	Completed, certificate expected Dec-24
	Combustibility test	TÜV SÜD	EN13501-1	Completed (A2 S1 D0)
	Radiant heat combustibility	ATWA	AS 1530.3	Completed
	Structural Safety	Intertek	AS/NZS 4284	Completed
Solar Balustrade/ Greenhouse Solar Glass	BIPV product electrical safety	TÜV SÜD	IEC 61730 & IEC 61215	Completed
	Combustibility test	TÜV SÜD	EN13501-1	Completed (A2 S1 D0)
	Radiant heat combustibility	ATWA	AS 1530.3	Completed
Solar Cladding	BIPV product electrical safety	TÜV SÜD	IEC 61730 & IEC 61215	Completed
	Combustibility test	TÜV SÜD	EN13501-1	Completed

Complimentary IP: all powered by ClearVue



VALUE CREATION

ClearVue is the enabler of multiple technologies that require electricity and transparency to operate

Cross-sell/Up-sell opportunities within targeted industry verticals

Sales growth through third-party business development activity

Greenhouse research preliminary outcomes



Picture: In 2024, growth yields from the ClearVue Greenhouse window rooms were up to 93% better than the regular greenhouse under the same growing conditions (moisture, temperature).

- Water and Food security is now a policy setting for many economies
 - Markets of interest: USA, Asia and MENA
- ClearVue solar glass may promote growth yields
- Strategy is to offer a smart solution for the \$50.6 billion global greenhouse market, and ClearVue to be the brand of choice.

2024 GROW SEASON CROP YIELD RESULTS*	CONTROL AVERAGE YIELD	CLEARVUE ROOMS AVERAGE YIELD	CLEARVUE ROOMS % INCREASE
Spinach	28.7	33.4	16.2%
Bok Choi	81.4	115.4	41.8%
Dwarf beans	57.8	76.3	31.9%
Snow Peas (Oregon Dwarf)	42.3	55.0	30.0%
Snow Peas (Yukamo Giant)	32.6	63.0	93.3%
Tomato (var), capsicum	<i>expected late 2024</i>		

* Mean yields in g/plant, obtained after statistical data processing

Ag-Tech prospects



- RZTO (root zone temperature optimization) technology can increase yields by providing a highly efficient root cooling solution that is already assisted by ClearVue solar glass energy.
- The benefits of RZTO IP acquisition:
 - Complimentary IP working with ClearVue's solar glass
 - All technologies work to increase crop yields
 - Experienced agricultural specialists
 - Existing customer relationships and engagement globally
- In the future, we see **Ag-Tech** as a separate company focusing on the agriculture market, allowing ClearVue to focus on building products and R&D.

Our strategy: to be the leading global brand in the BIPV market



ClearVue^{PV}

Global Leader in BIPV Solutions
\$370.04 B Projected Market Size

**CAPITAL LITE, HIGHLY
SCALABLE BUSINESS
MODEL**

Target licensees operating in high-growth markets and/or policy settings conducive to the adoption of net zero buildings

**KEY BUSINESS
VERTICALS**

Commercial
BIPV

Mkt Size \$237.74 B

Greenhouse/
Ag-Tech

Mkt Size \$50.60 B

Complementary
IP

Mkt Size \$81.70 B*

Sources:

Skylight Market: <https://www.alliedmarketresearch.com/building-integrated-photovoltaic-skylights-market>

Commercial BIPV: <https://www.grandviewresearch.com/industry-analysis/building-integrated-photovoltaics-bipv-market>

Greenhouse: <https://www.marketsandmarkets.com/Market-Reports/commercial-greenhouse-market-221045451.html>

Community Infrastructure: <https://www.businesswire.com/news/home/20210219005182/en/Global-Community-Housing-Services-Market-Outlook-2020-30-COVID-19-Growth-and-Change---ResearchAndMarkets.com>

Spandrel Glass: <https://www.marketsandmarkets.com/Market-Reports/cladding-system-market-148899031.html>

* Community Infrastructure Market

ClearVue Technologies Ltd | AGM Presentation

Marketing outlook



Three **target** audiences & their respective channels

CUSTOMERS ARCHITECTS, DEVELOPERS, PROPERTY OWNERS	PARTNERS IGU FABRICATORS	INVESTORS AUSTRALIAN AND GLOBAL RETAIL AND INSTITUTIONAL INVESTORS
Expos and conferences <ul style="list-style-type: none"> AIA24, Greenbuild USA, Greenbuild SA 	Targeted outreach	ASX announcements
CPD seminars <ul style="list-style-type: none"> 10 seminars, 100+ attendees 	Expos and conferences <ul style="list-style-type: none"> Glasstec 2024 (Germany), Glass Performance Days (Finland), GlassBuild (US) 	Targeted publications <ul style="list-style-type: none"> 291 articles in Australia, 4 podcast interviews
Industry publications <ul style="list-style-type: none"> ArchDaily, Dezeen, Architects Journal 	Industry publications <ul style="list-style-type: none"> Glass on web, US Glass 	Analysts' reports (2)
Web advertising	Direct enquiries	
Marketing materials: product brochures, whitepapers, content articles, display advertising, showrooms	Marketing materials: product manuals, Archetype presentations, Brayn ITC tax analysis	Marketing materials: quarterly and annual reports, announcements, interviews, analysts' reports
Newsletter, website, socials		

Milestones reached and the next 12/18 months



 **KEY MILESTONE ACHIEVED**



* Indicative value forward-looking statements. Please see the disclaimer on slide 2.

Management focus - outlook for the next 12 months



Convert market opportunities and sales pipeline into orders

Convert licensee pipeline to drive scale and sales

Build/resource the business for growth

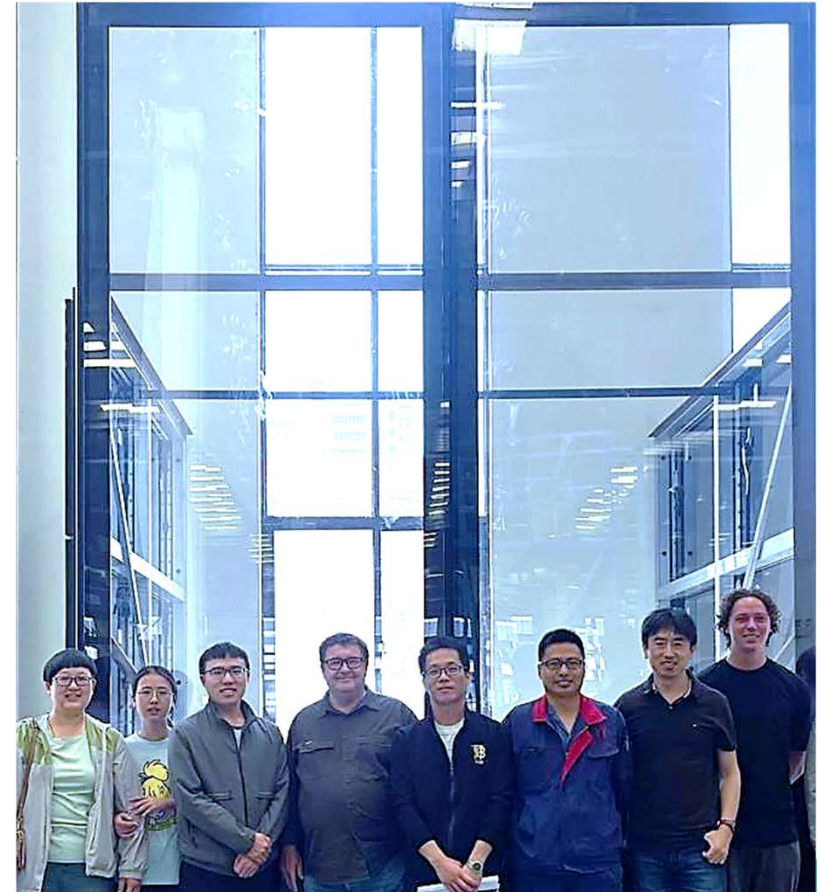
Maintain focus on R&D

Brand building

Strong fundamentals create momentum



- Highly scalable business model
- Commercially available certified product
- Decarbonisation is real
- Global market potential





Q & A





Appendices and other slides



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North America Update



SOLAR VISION GLASS | POWER FAÇADE | A LEAP TO NET ZERO

CLEARVUE TECHNOLOGIES LIMITED

First 6 Months: Build USA Team!



- Sales Agents
- Director Operations US
 - **Paul Hogburn** - PVB scientist, glass lamination, glass tempering and IGU expert
- Industry Consultants



www.clearvuepv.com



First 6 Months: Launch ClearVue Power Facade in USA!



- Opened new San Jose, California office and showroom/warehouse
- Business Plan Roadmap
 - Secure two launch projects that will ship and install in 2025
 - Introduce and Educate USA Commercial Construction Industry:
 - AIA June '24
 - ECO El Paso Sustainability Nov '24
 - Greenbuild: Nov '24 Philadelphia, PA
 - **CVPV is Greenbuild People Choice Most Innovative Winner!**



Next 6 months



- Licensed Fabricators – aspiration is 5 USA Fabricators in 2025
- Drivers
 - New administration Jan 2025; construction activity likely to increase and Investment Tax Credit (ITC) unlikely impacted
- Target Segments
 - Commercial building
 - Agricultural greenhouses
- Marketing
 - Owners/Developers, Architects, Glazing Contractors, General Contractors, City Managers



ClearVue^{PV}

CLEARVUE TECHNOLOGIES LTD

Anna Abrossimova
Head of Marketing
anna@clearvuepv.com
+61 (0) 401 398 088

INVESTORS

Adrian Mulcahy
adrian.mulcahy@automicgroup.com.au
+61 (0) 438 630 422

📍 Suite 9 / 567 Newcastle St,
West Perth,
Western Australia 6005

☎ +61 8 9220 9020

✉ hello@clearvuepv.com

🌐 www.clearvuepv.com

