
Form 603

Corporations Act 2001

Section 671B

Notice of initial substantial holder

To Company Name/Scheme ClearVue Technologies Limited

ACN/ARSN 071 397 487

1. Details of substantial holder (1)

Name Mr Ian Rosenberg

ACN/ARSN (if applicable)

The holder became a substantial holder on 25 / 05 / 2018

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

| Class of securities (4) | Number of securities | Person's votes (5) | Voting power (6) |
|----------------------------|----------------------|--------------------|------------------|
| Fully Paid Ordinary Shares | 9,230,081 | 9,230,081 | 9.71% |

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

| Holder of relevant interest | Nature of relevant interest (7) | Class and number of securities |
|--|---------------------------------|--------------------------------|
| Mr Ian Rosenberg | Direct | 6,130,000 Ordinary Shares |
| I Rosenberg Family Pty Ltd <I Rosenberg Family A/C> | Controller and beneficiary | 3,100,081 Ordinary Shares |

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Class and number of securities |
|--|--|--|--------------------------------|
| Mr Ian Rosenberg | Mr Ian Rosenberg | Mr Ian Rosenberg | 6,130,000 Ordinary Shares |
| I Rosenberg Family Pty Ltd <I Rosenberg Family A/C> | I Rosenberg Family Pty Ltd <I Rosenberg Family A/C> | I Rosenberg Family Pty Ltd <I Rosenberg Family A/C> | 3,100,081 Ordinary Shares |

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

| Holder of relevant interest | Date of acquisition | Consideration (9) | | Class and number of securities |
|-----------------------------|---------------------|-------------------|----------|------------------------------------|
| | | Cash | Non-cash | |
| Mr Ian Rosenberg | 22/05/2018 | \$150,000 | - | 750,000 fully paid ordinary shares |

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|--|--|
| I Rosenberg Family Pty Ltd <I Rosenberg Family A/C> | Mr Rosenberg is a controller and beneficiary |

7. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|------------------|-----------------------------------|
| Mr Ian Rosenberg | 15 Florence Way, Dianella WA 6059 |

Signature



print name

Ian Rosenberg

capacity

Individual

IAN ROSENBERG

sign here

date

25/05/2018



DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.