



23 May 2018

### **STATEMENT OF CAPITAL STRUCTURE**

The capital structure of ClearVue Technologies Limited (**Company**) following the issue of securities pursuant to the prospectus dated 26 February 2018 (**Prospectus**) is set out below.

Capital Structure	Shares	Options <sup>1</sup>	Performance Shares <sup>2</sup>
Securities on issue as at date of Prospectus	65,495,524	54,458,024	13,000,000
Securities issued under the Prospectus pursuant to the Offer	25,000,000	Nil	Nil
Securities issued under the Prospectus to advisers and promoters (or their nominees) of the Company	4,524,776	Nil	Nil
Securities issued under the Prospectus to the Lead Manager (or its nominees)	Nil	2,500,000	Nil
<b>TOTAL</b>	<b>95,020,300</b>	<b>56,958,024</b>	<b>13,000,000</b>

**Notes:**

1. Options are exercisable at \$0.25 each on or before 21 June 2021.
2. Comprising of 1,000,000 Class A Performance Shares, 3,000,000 Class B Performance Shares, 6,000,000 Class C Performance Shares, 1,000,000 Class D Performance Shares, 1,000,000 Class E Performance Shares and 1,000,000 Class F Performance Shares.

The Company confirms the issue of 2,500,000 Options, exercisable at \$0.25 each on before 21 June 2021, to the nominees of the Lead Manager, Ventnor Securities Pty Ltd, pursuant to the Lead Manager Offer under the Prospectus.

In addition, the Company confirms that 4,524,776 Shares have been issued to the nominees of the Company's Corporate Adviser, ICW Capital, pursuant to the Corporate Adviser Offer under the Prospectus.